

CASE STUDY: JACOBUS ENERGY NEEDS TO GET IMPLEMENTED, AND FAST!



BUSINESS OBJECTIVE

As a leader in mobile fueling and automated fueling stations throughout the Midwest and Southern regions of the United States, Jacobus Energy understands the importance of being able to move quickly to meet their customers' fueling needs. Speed came front and center when Jacobus was

informed that their then-current motor fuel excise tax software provider would no longer support their filing, effective immediately. With mandatory electronic files due in three weeks, Jacobus needed a software solution that could get implemented quickly and accurately.

BUSINESS SOLUTION

With a tight deadline and little margin for error, Jacobus selected IGenFuels to replace their then-current software provider with the IGenIDEA, IGenForms, and IGenEfile products.

Built with flexibility and configurability at its core, the IGenFuels solution makes the process of implementation faster and easier by utilizing the IGenFuels Implementation Methodology. The powerful data import and preparation tools allow the client to import their data in their

format without the need for an IT-developed complex extract process. By using the data directly from the source system and controlling all aspects of the data preparation process from within the IGenFuels system, implementation time is reduced drastically, which made IGenFuels a perfect fit to meet the time crunch in which the Jacobus tax team found itself.

BUSINESS BENEFITS:

- With drag-and-drop workflow creation, the IGenFuels implementation group was able to work with the Jacobus Energy Tax Team to build a filing process based on the specific needs of the Jacobus business model
- The extremely flexible data import functionality within the IGenFuels system allowed the implementation team to use existing data extracts to populate the compliance system, thereby saving time, money, and complexity that would come with building a custom extract program
- As the implementation team worked with the Jacobus tax team to build the tax workflows, efficiencies and improvements to the process were identified and implemented
- Using the powerful data preparation tools within IGenFuels, Jacobus was able to automate the manual activities that were done previously by their tax analysts, resulting in reduced filing times of up to 75%
- The visual nature of the workflows within the IGenFuels system allowed for inexperienced individuals to participate in the filing process as needed

THE IGENFUELS SOLUTION HAS ALLOWED THE JACOBUS ENERGY TAX TEAM TO:

- Successfully file their electronic returns in less than three weeks of implementation
- Find efficiencies in their filing process through IGenFuels' workflow automation
- Improve accuracy and visibility by utilizing IGenFuels' configurable validation rules
- Get up-and-running in four jurisdictions in less than one month
- Utilize the reconciliation functionality within IGenFuels to track and maintain cross-border fuel movements
- Build a compliance foundation on which they have been able to quickly add additional jurisdictions

WHAT THE CLIENT SAYS:

"We at Jacobus Energy were faced with a strict timeframe during the implementation phase of IGenFuels. The IGen team was able to get us fully implemented and filing in 4 jurisdictions in only 3 weeks!

The efficiencies we have found by using the IGenFuels system have significantly reduced the amount of time it takes for my team to

complete the filing process. We have jurisdictions that used to take 2+ days to prepare, but now with IGen, we are able to complete them in 4 hours or less."